

Procedure to open an Online Account with Marfatia Stock Broking Pvt. Ltd.

List of Required Documents

- ► Copy of PAN
- Copy of AADHAR
- BANK Proof (Cancelled cheque/Passbook Front Page)
- Income Proof (Bank Statement/Demat Holdings Statement/ Income Tax Return)
- Nominee Proof (PAN/Aadhaar/Voter Id/Driving Licence/Passport)
- Signature (Should match the one on PAN)



Go to our website

www.Marfatia.net





Enter your 'Mobile' Number

eKYC Online Registration

Open a trading and Demat account online.

Happy Investing



Signup Now	
Or resume/track your existing applicatio	n

Enter your Mobile number*

Please accept the Terms & Conditions

SEND OTP

Note:

*Online account opening requires your number to be linked with Aadhaar. You can check if your mobile number is linked to Aadhaar here. If your mobile number isn't linked to Aadhaar, please open your account offline

*Keep the photocopies of the following documents handy to complete account opening process seamlessly.

1. PAN 2. Bank Proof (Cancelled cheque/ Passbook Front Page)

3. Signature (Should 4. Inc match the one on Ho PAN)

4. Income Proof (Bank Statement/ Demat 5. Copy of Self Holdings Statement/ Income Tax Return) Photograph

6. Copy of 7. Nominee Proof Aadhaar (PAN/Aadhaar/Voter Id/Driving Licence/Passport)



Select 'Relationship/Dependency'



eKYC Online Registration

Open a trading and Demat account online.

Happy Investing



Or resume/track your existing	application
inter your Mobile number *	
elect Dependency *	
Select	
Self	
Spouse	
Child Dependent	
Parents Dependent	
Child Dependent 2	



Enter 'OTP' Received on Mobile Number



OTP Verification



	Enter Mobile OTP
Ent	er the 4-digit OTP sent to you on . Edit 🖉
	Resend OTP in: 02:58
F.	Verify OTP
You alread	ly have a valid OTP to login for next 180 secs. Please use the same OTP.
Note:	
*Online ac	count opening requires your number to be linked with Aadhaar
You can ch	eck if your mobile number is linked to Aadhaar here. If your
mobile nur	mber isn't linked to Aadhaar, please open your account offline



Enter 'Email 'Address or Sign-In with 'Google Account'



*Keep the photocopies of the following documents handy to complete account opening process seamlessly.

1. PAN	2. Bank Proof (Cancelled cheque/ Passbook Front Page)	3. Signature (Should match the one on PAN)	4. Income Proof (Bank Statement/ Demat Holdings Statement/ Income Tax Return)	5. Copy of Self Photograph	6. Copy of Aadhaar	7. Nominee Proof (PAN/Aadhaar/Voter Id/Driving Licence/Passport)	
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Select your 'Broker's/Referral code' or Select '000' for HO





Enter 'OTP' Received on Email to verify Email account



OTP Verification





*Keep the photocopies of the following documents handy to complete account opening process seamlessly.



Click Brokerage Slab	Select <u>Segment</u>	Click <u>Demat Scheme</u>
MARFATIA STOCK BROKING PVT. LTD.		
		Select your trading preferences.
Choose your Segment		BROKERAGE SLAB
	B	Demat Scheme
	Sel	lect Trading Preferences * Demat & Trading Both
		Next



Select 'Brokerage Slab' for Trading Account from given options





Select 'Demat Scheme' from given options





Enter 'PAN CARD' Number and 'Date of Birth'



PAN Verification

Kindly input your PAN and Date of Birth exactly as indicated on your PAN Card.



 The Account Name will be recorded in accordance with the details provided in the Income Tax Database

 In compliance with the latest PMLA regulations, please verify that your Aadhar Number is correctly linked to your PAN.

PAN

Your name will be taken as per ITD (Income Tax Department).

- Enter PAN Number * AXXXX5268X	
 Enter Date of Birth * dd/mm/yyyy 	

Submit



Enter your '<u>AADHAR CARD'</u> Number

Sign up	
It takes just a minute	
Enter your Aadhaar Number	AND MARK



Enter 'OTP' receive on your Aadhar register Mobile number.



Verify Aadhaar OTP

UIDAI has sent a temporary OTP to your mobile ending in ******0504(valid for 10 mins).

Please enter OTP to complete verification

Didn't receive OTP? Wait few mine must be a number arrive. Do not refresh or close!



Enter your '<u>DigiLocker PIN'</u> or <u>Create new PIN</u> by click on Forgot my PIN option



You are already registered with DigiLocker

6 digit PIN provides extra security to your account with two factor authentication. Don't disclose your Security PIN to anyone.

Please enter your 6 digit Security PIN to Signin





Click on '<u>Allow'</u> button

	VigiLocker unent Wallet Is Empower Gilzens	V
Please r	provide your consent to share the following with MEON:	
~	Issued Documents (10)	Select all
A	adhaar Card (XX4931)	
De	egree Certificate (can be accessed)	
Dr	riving License (can be accessed)	
PA	AN Verification Record (XXV8065F)	
	View all 10 documents	
c i	DigiLocker Drive	Ο
å	Profile information	
_	Name, Date of Birth, Gender	
⊟	Consent validity date (Today + 30 days)	
_	23-May-2025	Edit 🥖
?	Purpose	
•	Know Your Customer	~



Check fetched details appear on the screen Click on '<u>Yes that's me proceed'</u>





Provide your '<u>Personal details'</u>

Father's Name *	Mother's Name *	
Patel Krushnachandra		
Gender *	Marital Status *	
Male	✓Select	~
Education *	Annual Income*	
Select	✓Select	~
Trading Experience (in years) *	Politically Exposed *	
	No	~
Occupation *	Are you a citizen of India ?*	
Select	✓Select	~
	BSDA Flag *	
	Select	~



Select <u>'Yes/No'</u> from option for '<u>DDPI</u>'

Sender *		Marital Status *	
Male	~	Married	~
Spouse Name *		Education *	
mxxxita		Graduate	~
Annual Income *		Trading Experience (in years) *	
1-5 Lac	~	1	
Politically Exposed *		Occupation *	
No	~	Private Sector	~
Are you a citizen of India ? *			
Yes	~		
3SDA Flag *		Do you wish to execute DDPI Instructions) *	? (Demat Debit Pledge
Yes	~	Yes	~



Select '<u>YES'</u> to Add 'Nominee'



Add Nominee Details*

Select	~
Select	
Yes	
No	



Enter **Nominee details** and upload required documents

Add Nominee Details *	Nominee1 Name	
Yes	✓ Nominee1 Name]
Nominee1 Email *	Nominee1 Mobile *	
Nominee1 Email	Nominee1 Mobile	
Nominee1 is your *	Nominee1 DOB *	-
Select	✓ dd/mm/yyyy	-
Same as my address	Nominee1 address 2 *]
Same as my address Nominee1 Address 1* Nominee1 Address 1	Nominee1 address 2 *	
Same as my address Nominee1 Address 1* Nominee1 Address 1 Nominee1 City *	Nominee1 address 2 * Nominee1 Address2 Nominee1 State *	
Same as my address Nominee1 Address 1* Nominee1 Address 1 Nominee1 City * Nominee1 City	Nominee1 address 2 * Nominee1 Address2 Nominee1 State * Select State	~
Same as my address Nominee1 Address 1* Nominee1 Address 1 Nominee1 City * Nominee1 City Nominee1 Pincode *	Nominee1 address 2 * Nominee1 Address2 Nominee1 State * Select State Nominee1 Country *	~
Same as my address Nominee1 Address 1* Nominee1 Address 1 Nominee1 City* Nominee1 City Nominee1 Pincode* Nominee1 Pincode	Nominee1 address 2 * Nominee1 Address2 Nominee1 State * Select State Nominee1 Country * Nominee1 Country	`
Same as my address Nominee1 Address 1* Nominee1 Address 1 Nominee1 City * Nominee1 City Nominee1 Pincode * Nominee1 Pincode Nominee1 Percentage *	Nominee1 address 2* Nominee1 Address2 Nominee1 State* Select State Nominee1 Country* Nominee1 Country Select Nominee one proof type *	`



Select 'NO' if you do not wish to Add Nominee



Add Nominee Details*

No

I/We hereby confirm that I/We do not wish to appoint any nominee(s) in my demat/trading account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my/our legal heirs would need to submit all the requisite documents/information for claiming of assets held in my/our demat/trading account, which may also include documents issued by court or other such competent authority, based on the value of assets held in the demat/trading account.

Submit →



Enter your 'Bank Details'



– IFSC *	MICR *
- Account Number *	Confirm Account Number *
– Bank Address –	Account Type *



Click on <u>Proceed</u> If '<u>Penny Drop Verified'</u> Click on <u>Modify</u> to upload Bank Proof If verification failed

HDFC000	Penny Drop Penny Drop Verified	
- Account N	Modify	
	Proceed	
Bank Address	Account Type *	
MICKEY'S HERIT	AGE, TPS ROAD	



You can Upload your '<u>Signature'</u> Also, You can do digital sign by click on '<u>Digital Signature</u>'



Upload Signature



Upload Signature Proof Please upload any of the documents asked below in order for us to verify your signature proof Signature Upload (File must be in JPEG, PNG, or PDF format (max size 5MB)) Upload* OR Digital Signature



Proceed for 'IPV Photo', or you will received IPV link on your Email ID



Please wait while we are detecting your face...

Webcam Client Image Instructions









Click on '<u>Click Here</u>' in the mail you received







Capture your IPV Photo





Click on 'Submit' or You can 'Retake' your photo







Verify your details and Click on 'Proceed for E-sign'





For **E-Sign**, enter Aadhar Number and Verify with OTP



Meon Technologies Private Limited has requested to Digitally sign the document

Transaction ID: UKC:eSign:2118:20250423113620338 dated 2025-04-23T11:36:27

Select Langu 🗸

Please click on the checkbox and enter Aadhaar/Virtual ID

I hereby authorize Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited) to -

- Use my Aadhaar / Virtual ID details (as applicable) Digital Signing of Documents for On-boarding and Agreement purposes. for/with Meon Technologies
 Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions
 of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no
 other purpose.
- Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) Digital Signing of Documents for On-boarding and Agreement purposes for/with Meon Technologies Private Limited.
- 3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean eGov Technologies Limited and the data will be stored by Protean eGov Technologies Limited till such time as mentioned in guidelines from UIDAI from time to time.





Click Here to generate Virtual ID. Download Instructions to generate Virtual ID in lieu of Aadhaar.



Please verify your details in Signed PDF and 'Proceed for E-sign'





Process completed





Thank You